



Filing ID #10026334

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Chrissy Houlahan
Status: Member
State/District: PA06

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2018
Filing Date: 05/13/2019
Period Covered: 01/01/2017– 12/31/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Accounts ⇒ Wells Fargo [BA]	JT	\$1,001 - \$15,000	None		
Bart and Christina Houlahan 03694 ⇒ AB Discovery Growth Fund-ADV [MF] DESCRIPTION: Bernstein Fund	JT	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ AB Discovery Value Fund -ADV [MF] DESCRIPTION: Bernstein Fund	JT	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$1 - \$200
Bart and Christina Houlahan 03694 ⇒ AB International Small Cap Portfolio ADV CL(1) [MF] DESCRIPTION: Bernstein Fund	JT	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ AB International Strategic Equities Portfolio ADV CL [MF] DESCRIPTION: Bernstein Fund	JT	\$50,001 - \$100,000	Dividends	Not Applicable	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bart and Christina Houlahan 03694 ⇒ AB Small Cap Core Portfolio ADV [MF]	JT	\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
DESCRIPTION: Bernstein Fund					
Bart and Christina Houlahan 03694 ⇒ Adobe Systems Incorporated (ADBE) [ST]	JT	None	Capital Gains	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Aetna Inc. (AET) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000
Bart and Christina Houlahan 03694 ⇒ Allstate Corporation (ALL) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	JT	None	Capital Gains	Not Applicable	\$5,001 - \$15,000
Bart and Christina Houlahan 03694 ⇒ Altria Group, Inc. (MO) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ American Electric Power Company, Inc. (AEP) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ American International Group, Inc. New (AIG) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Anthem, Inc. (ANTM) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Apple Inc. (AAPL) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$5,001 - \$15,000
Bart and Christina Houlahan 03694 ⇒ AutoZone, Inc. (AZO) [ST]	JT	None	Capital Gains	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Bank of America Corporation (BAC) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000
Bart and Christina Houlahan 03694 ⇒ Bernstein Diversified Municipal Portfolio [MF]	JT	\$250,001 - \$500,000	Dividends	Not Applicable	\$5,001 - \$15,000
DESCRIPTION: Bernstein Fund					
Bart and Christina Houlahan 03694 ⇒ Bernstein Emerging Markets Portfolio [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Bernstein Fund					
Bart and Christina Houlahan 03694 ⇒ Bernstein Tax-Managed International Portfolio [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
DESCRIPTION: Bernstein Fund					
Bart and Christina Houlahan 03694 ⇒ Biogen Inc. (BIIB) [ST]	JT	None	Capital Gains	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Black Knight, Inc. (BKI) [ST]	JT	None	Capital Gains	Not Applicable	\$1 - \$200
Bart and Christina Houlahan 03694 ⇒ Boeing Company (BA) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Capital One Financial Corporation (COF) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Carnival Corporation (CCL) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	None
Bart and Christina Houlahan 03694 ⇒ Cash [BA]	JT	\$250,001 - \$500,000	Interest	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ CBS Corporation Class B (CBS) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	None
Bart and Christina Houlahan 03694 ⇒ CDW Corporation (CDW) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Cerner Corporation (CERN) [ST]	JT	None	Capital Gains	Not Applicable	None
Bart and Christina Houlahan 03694 ⇒ Chevron Corporation (CVX) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	None
Bart and Christina Houlahan 03694 ⇒ Cigna Corporation (CI) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Cisco Systems, Inc. (CSCO) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Citigroup, Inc. (C) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bart and Christina Houlahan 03694 ⇒ CME Group Inc. - Class A (CME) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	None
Bart and Christina Houlahan 03694 ⇒ Comcast Corporation - Class A (CMCSA) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000
Bart and Christina Houlahan 03694 ⇒ Costco Wholesale Corporation (COST) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Crown Castle International Corp. (CCI) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ CubeSmart Common Shares (CUBE) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1 - \$200
Bart and Christina Houlahan 03694 ⇒ CVS Health Corporation (CVS) [ST]	JT	None	Capital Gains	Not Applicable	None
Bart and Christina Houlahan 03694 ⇒ Delta Air Lines, Inc. (DAL) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Devon Energy Corporation (DVN) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ DowDuPont Inc. (DWDP) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ eBay Inc. (EBAY) [ST]	JT	None	Capital Gains	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Edison International (EIX) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Edwards Lifesciences Corporation (EW) [ST]	JT	None	Capital Gains	Not Applicable	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bart and Christina Houlahan 03694 ⇒ EOG Resources, Inc. (EOG) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Everest Re Group, Ltd. (RE) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	None
Bart and Christina Houlahan 03694 ⇒ Exxon Mobil Corporation (XOM) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Facebook, Inc. - Class A (FB) [ST]	JT	None	Capital Gains	Not Applicable	\$2,501 - \$5,000
Bart and Christina Houlahan 03694 ⇒ Fiserv, Inc. (FISV) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ FNF Group of Fidelity National Financial, Inc. (FNF) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	None
Bart and Christina Houlahan 03694 ⇒ Gilead Sciences, Inc. (GILD) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Goldman Sachs Group, Inc. (GS) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	None
Bart and Christina Houlahan 03694 ⇒ Hess Corporation (HES) [ST]	JT	None	Capital Gains	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Home Depot, Inc. (HD) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$5,001 - \$15,000
Bart and Christina Houlahan 03694 ⇒ Honeywell International Inc. (HON) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ HP Inc. (HPQ) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Intel Corporation (INTC) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Intuitive Surgical, Inc. (ISRG) [ST]	JT	None	Capital Gains	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒	JT	None	Capital Gains,	Not Applicable	\$2,501 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Johnson & Johnson (JNJ) [ST]			Dividends		\$5,000
Bart and Christina Houlahan 03694 ⇒ JP Morgan Chase & Co. (JPM) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ L3 Technologies, Inc. (LLL) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Magna International, Inc. (MGA) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Marathon Petroleum Corporation (MPC) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ McDonald's Corporation (MCD) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ McKesson Corporation (MCK) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1 - \$200
Bart and Christina Houlahan 03694 ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Microsoft Corporation (MSFT) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$5,001 - \$15,000
Bart and Christina Houlahan 03694 ⇒ Mid-America Apartment Communities, Inc. (MAA) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	None
Bart and Christina Houlahan 03694 ⇒ National Oilwell Varco, Inc. (NOV) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1 - \$200
Bart and Christina Houlahan 03694 ⇒ Nike, Inc. (NKE) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ NiSource Inc (NI) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Nokia Corporation Sponsored American	JT	None	Capital Gains, Dividends	Not Applicable	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Depository Shares (NOK) [ST]					
Bart and Christina Houlahan 03694 ⇒ Norfolk Southern Corporation (NSC) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Northrop Grumman Corporation (NOC) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Oracle Corporation (ORCL) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Oshkosh Corporation (OSK) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Pepsico, Inc. (PEP) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Pfizer, Inc. (PFE) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000
Bart and Christina Houlahan 03694 ⇒ Procter & Gamble Company (PG) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	None
Bart and Christina Houlahan 03694 ⇒ Progressive Corporation (PGR) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Raytheon Company (RTN) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	None
Bart and Christina Houlahan 03694 ⇒ Ross Stores, Inc. (ROST) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ S&P Global Inc. (SPGI) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Schlumberger N.V. (SLB) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1 - \$200
Bart and Christina Houlahan 03694 ⇒ Starbucks Corporation (SBUX) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Sun Communities, Inc. (SUI) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bart and Christina Houlahan 03694 ⇒ Synchrony Financial (SYF) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	None
Bart and Christina Houlahan 03694 ⇒ Tax Aware Overlay B Portfolio Class 1 [MF] DESCRIPTION: Bernstein Fund	JT	\$100,001 - \$250,000	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000
Bart and Christina Houlahan 03694 ⇒ Tax-Aware Overlay A Portfolio Class 1 [MF] DESCRIPTION: Bernstein Fund	JT	\$100,001 - \$250,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Texas Instruments Incorporated (TXN) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ The Priceline Group Inc. (PCLN) [ST]	JT	None	Capital Gains	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ TJX Companies, Inc. (TJX) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ T-Mobile US, Inc. (TMUS) [ST]	JT	None	Capital Gains	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Total System Services, Inc. (TSS) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	None
Bart and Christina Houlahan 03694 ⇒ Tyson Foods, Inc. (TSN) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1 - \$200
Bart and Christina Houlahan 03694 ⇒ U.S. Bancorp (USB) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000
Bart and Christina Houlahan 03694 ⇒ Verizon Communications Inc. (VZ) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Bart and Christina Houlahan 03694 ⇒ Visa Inc. (V) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$5,001 - \$15,000
Bart and Christina Houlahan 03694 ⇒ Walmart Inc. (WMT) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bart and Christina Houlahan 03694 ⇒ Walt Disney Company (DIS) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000
Bart and Christina Houlahan 03694 ⇒ Wells Fargo & Company (WFC) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Xerox Corporation (XRX) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	None
Bart and Christina Houlahan 03694 ⇒ Xilinx, Inc. (XLNX) [ST]	JT	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Bart and Christina Houlahan 03694 ⇒ Zoetis Inc. Class A (ZTS) [ST]	JT	None	Dividends	Not Applicable	\$201 - \$1,000
Barton W Houlahan IRA Rollover ⇒ AB Wealth Appreciation Strategy-Advisor Class [EF]	SP	\$100,001 - \$250,000	None		
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Discovery Growth Fund-ADV [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Discovery Value Fund-ADV [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$1 - \$200
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AB Small Cap Core Portfolio ADV [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Adobe Systems Incorporated (ADBE) [ST]	SP	None	Capital Gains	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Aetna Inc. (AET) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Allstate Corporation (ALL) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	None	Capital Gains	Not Applicable	\$5,001 - \$15,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Altria Group, Inc. (MO) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒	SP	None	Capital Gains,	Not Applicable	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Electric Power Company, Inc. (AEP) [ST]			Dividends		\$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ American International Group, Inc. New (AIG) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1 - \$200
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Anthem, Inc. (ANTM) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Apple Inc. (AAPL) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$5,001 - \$15,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ AutoZone, Inc. (AZO) [ST]	SP	None	Capital Gains	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Bank of America Corporation (BAC) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Bernstein Emerging Markets Portfolio [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Bernstein Tax-Managed International Portfolio [MF]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Biogen Inc. (BIIB) [ST]	SP	None	Capital Gains	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Boeing Company (BA) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Capital One Financial Corporation (COF) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Carnival Corporation (CCL) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Cash [BA]	SP	\$250,001 - \$500,000	Interest	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ CBS Corporation Class B (CBS) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒	SP	None	Capital Gains,	Not Applicable	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CDW Corporation (CDW) [ST]			Dividends		\$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Cerner Corporation (CERN) [ST]	SP	None	Capital Gains	Not Applicable	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Chevron Corporation (CVX) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Cigna Corporation (CI) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Cisco Systems, Inc. (CSCO) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Citigroup, Inc. (C) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ CME Group Inc. - Class A (CME) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Comcast Corporation - Class A (CMCSA) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Costco Wholesale Corporation (COST) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Crown Castle International Corp. (CCI) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ CubeSmart Common Shares (CUBE) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1 - \$200
Barton W. Houlahan Irrevocable Trust 33482 ⇒ CVS Health Corporation (CVS) [ST]	SP	None	Capital Gains	Not Applicable	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Delta Air Lines, Inc. (DAL) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Devon Energy Corporation (DVN) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Barton W. Houlahan Irrevocable Trust 33482 ⇒ DowDuPont Inc. (DWDP) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ eBay Inc. (EBAY) [ST]	SP	None	Capital Gains	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Edison International (EIX) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Edwards Lifesciences Corporation (EW) [ST]	SP	None	Capital Gains	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ EOG Resources, Inc. (EOG) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Everest Re Group, Ltd. (RE) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1 - \$200
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Exxon Mobil Corporation (XOM) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Facebook, Inc. - Class A (FB) [ST]	SP	None	Capital Gains	Not Applicable	\$2,501 - \$5,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Fiserv, Inc. (FISV) [ST]	SP	None	Capital Gains	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ FNF Group of Fidelity National Financial, Inc. (FNF) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Gilead Sciences, Inc. (GILD) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Goldman Sachs Group, Inc. (GS) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Hess Corporation (HES) [ST]	SP	None	Capital Gains	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Home Depot, Inc. (HD) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Honeywell International Inc. (HON) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ HP Inc. (HPQ) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Intel Corporation (INTC) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Intuitive Surgical, Inc. (ISRG) [ST]	SP	None	Capital Gains	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Johnson & Johnson (JNJ) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ JP Morgan Chase & Co. (JPM) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ L3 Technologies, Inc. (LLL) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Magna International, Inc. (MGA) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1 - \$200
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Marathon Petroleum Corporation (MPC) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ McDonald's Corporation (MCD) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ McKesson Corporation (MCK) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Microsoft Corporation (MSFT) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Mid-America Apartment Communities, Inc. (MAA) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1 - \$200
Barton W. Houlahan Irrevocable Trust 33482 ⇒ National Oilwell Varco, Inc. (NOV) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1 - \$200
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Nike, Inc. (NKE) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ NiSource Inc (NI) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Nokia Corporation Sponsored American Depositary Shares (NOK) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Norfolk Southern Corporation (NSC) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Northrop Grumman Corporation (NOC) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Oracle Corporation (ORCL) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Oshkosh Corporation (OSK) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Pepsico, Inc. (PEP) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Pfizer, Inc. (PFE) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Procter & Gamble Company (PG) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1 - \$200
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Progressive Corporation (PGR) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Quest Diagnostics Incorporated (DGX) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Raytheon Company (RTN) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Ross Stores, Inc. (ROST) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ S&P Global Inc. (SPGI) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Schlumberger N.V. (SLB) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Starbucks Corporation (SBUX) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Sun Communities, Inc. (SUI) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Synchrony Financial (SYF) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Texas Instruments Incorporated (TXN) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ The Priceline Group Inc. (PCLN) [ST]	SP	None	Capital Gains	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ TJX Companies, Inc. (TJX) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ T-Mobile US, Inc. (TMUS) [ST]	SP	None	Capital Gains	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Total System Services, Inc. (TSS) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Tyson Foods, Inc. (TSN) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1 - \$200
Barton W. Houlahan Irrevocable Trust 33482 ⇒ U.S. Bancorp (USB) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ UnitedHealth Group Incorporated Common Stock	SP	None	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(UNH) [ST]					
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Verizon Communications Inc. (VZ) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Visa Inc. (V) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$5,001 - \$15,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Walmart Inc. (WMT) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Walt Disney Company (DIS) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Wells Fargo & Company (WFC) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Xerox Corporation (XRX) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	None
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Xilinx, Inc. (XLNX) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
Barton W. Houlahan Irrevocable Trust 33482 ⇒ Zoetis Inc. Class A (ZTS) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
Christina J Houlahan IRA 13743 ⇒ AB Wealth Appreciation Strategy Advisor Class [MF]		\$100,001 - \$250,000	None		
Christina J Houlahan IRA 13743 ⇒ Alliance Bernstein All Market R Class 1 [MF]		\$15,001 - \$50,000	None		
Christina J Houlahan Trust 50974 ⇒ Bernstein Short Dur DVSPD Municipal Portfolio [GS]		\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$1 - \$200
DESCRIPTION: Muni Bond Holdings in a trust					
Patient Capital Collaborative ⇒ Patient Capital Collaborative 07 LP, 3% Interest [HE]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: LP in Private Equity Partnership					
Springboard Collaborative 403(b) Plan ⇒ Green Century Balanced (GCBLX) [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Retirement Plan					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
B Lab Company, Inc.	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Barclay Mastercard	December, 2018	Credit Card Balance as of 12/31/2018	\$10,000 - \$15,000
JT	Wells Fargo	January 2001	Primary Residence Mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Bank Accounts (Owner: JT)
LOCATION: US
- Bart and Christina Houlahan 03694 (Owner: JT)
LOCATION: US
- Barton W Houlahan IRA Rollover (Owner: SP)
DESCRIPTION: IRA
- Barton W. Houlahan Irrevocable Trust 33482 (Owner: SP)
- Christina J Houlahan IRA 13743
- Christina J Houlahan Trust 50974

- Patient Capital Collaborative (Owner: SP)
LOCATION: US
DESCRIPTION: Partnership
- Springboard Collaborative 403(b) Plan
DESCRIPTION: Retirement Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Chrissy Houlahan , 05/13/2019